

BAGRRYS INDIA LIMITED

[CIN: U 15497 HP 1986 PLC 006447]

Registered Office: Plot No. 28 and 41, HIMUDA Industrial Area, Bhatoli Kalan
Baddi-173 205, District Solan, Himachal Pradesh

Telephone No.: 99991 00309; **E-mail ID:** sushilchetani@bagrrys.com

Website: www.bagrrys.com

Notice to the Shareholders of Bagrrys India Ltd

Notice is hereby given that Friday, 29th September, 2017 is fixed as the Record date to determine the status/eligibility of the shareholders of Bagrrys India Ltd (the Company) for (a) Allotment of 8% non-cumulative Compulsorily Redeemable Preference Shares in Oasis Securities Pvt Ltd; (b) Reduction of Share Capital of the Company; and (c) Re-organisation of Share Capital of the Company, pursuant to the Scheme of Arrangement of Bagrrys Finance Pvt Ltd, Kanak Global Securities Pvt Ltd, Oasis Securities Pvt Ltd and Bagrrys India Ltd (the Scheme) as approved by the Hon'ble National Company Law Tribunal, Chandigarh Bench, Chandigarh (the Tribunal) vide its order dated 3rd August, 2017.

Please note that in terms of the Scheme, Equity share holding of Outside/Non-Promoter Shareholders of Bagrrys India Ltd, as on the above mentioned record date, will be cancelled and 8% non-cumulative Compulsorily Redeemable Preference Shares of ₹10 each at a premium of ₹114 per share, will be issued in place of cancelled equity shares.

Any Outside/Non-Promoter Shareholder who wishes to retain his/her/its equity shares in Bagrrys India Ltd may send his/her/its intention for the same to the Company at the abovementioned registered office address duly signed by the concerned shareholder(s) to reach the Company before the aforesaid record date of 29th September, 2017. Shareholder who have already intimated their intention to the Company need not to send their intention again.

For Bagrrys India Ltd

Sd/-

Sushil Kumar Chetani

Whole Time Director

DIN:00217325

Date: 09.09.2017

Place: New Delhi